

US\$ 580,000,000

364 - Day Senior Loan

Guaranteed by



Issuer

Eletropaulo Metropolitana Eletricidade de São Paulo S.A.

Agent

Deutsche Bank Securities

Syndication Agents

Warburg Dillon Read LLC

Citibank NA

Co-Arrangers

Banco do Brasil

Standard Bank

Bank of America NT&SA

Unibanco

West Merchant

Co-Agent

Stanfield Capital

Lead Manager

Banco Bradesco

Managers

Banco Itaú

Natexis Banque - BFCE

Caixa Geral de Depósitos

CreditAgricole Indosuez

Participant

Banco del Desarrollo

Arranged by

 **Warburg Dillon Read**

CITIBANK 

Deutsche Bank

