

# VOTORANTRADE

Announces the successful completion of its

## **US\$ 50,000,000.00** **Import Finance Promissory Notes Facility**

*This announcement appears as a matter of record only*

**VOTORANTRADE** 

**U.S.\$ 20,000,000.00**  
**In Import Finance Promissory Notes**  
**under its U.S.\$ 50 Million Import Finance**  
**Promissory Note Facility**

**Issuer**

VOTORANTRADE N.V., CURAÇAO  
A wholly-owned subsidiary of the Votorantim Group

**Arranger & Syndication Agent**

Unibanco - União de Bancos Brasileiros S.A.

**Lead Managers**

Unibanco - União de Bancos Brasileiros S.A. - Grand Cayman Branch  
Banco Bradesco S.A. - Grand Cayman Branch  
Banco Finantia S.A.

The undersigned structured this transaction and arranged the placement of the Notes.

**UNIBANCO**

*This announcement appears as a matter of record only*

**VOTORANTRADE** 

**U.S.\$ 30,000,000.00**  
**Second tranche under its U.S.\$ 50 Million**  
**Import Finance Promissory Note Facility**

The undersigned structured this transaction and arranged the placement of the Notes.

**UNIBANCO**

August, 2001