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USIMINAS

Usinas Siderúrgicas de Minas Gerais S.A. - USIMINAS

U.S.\$ 100,000,000.00
Syndicated Amended and
Restated Credit Facility

Arranger

Unibanco - União de Bancos Brasileiros S.A.

Co-Arrangers

Banco BBA Creditanstalt S.A.
Banco Bradesco S.A.
Votorantim Bank Ltd.

Lead Managers

Banco Bandeirantes S.A.
ABN Amro Bank N.V.
Banco Santander Brasil S.A.
BankBoston, N.A.
Banco Boavista Interatlântico S.A.
Itaú Bank Ltd.
Braseg Overseas Bank Ltd.

Administrative Agent

Unibanco - União de Bancos Brasileiros (Luxembourg) S.A.

Syndication Agent

Unibanco - União de Bancos Brasileiros S.A.

UNIBANCO

May, 2000