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# **USIMINAS**

**Usinas Siderúrgicas de Minas Gerais S.A. - USIMINAS**

**U.S.\$ 100,000,000.00  
Syndicated Amended and  
Restated Credit Facility**

**Arranger**

Unibanco - União de Bancos Brasileiros S.A.

**Co-Arrangers**

Banco BBA Creditanstalt S.A.  
Banco Bradesco S.A.  
Votorantim Bank Ltd.

**Lead Managers**

Banco Bandeirantes S.A.  
ABN Amro Bank N.V.  
Banco Santander Brasil S.A.  
BankBoston, N.A.  
Banco Boavista Interatlântico S.A.  
Itaú Bank Ltd.  
Braseg Overseas Bank Ltd.

**Administrative Agent**

Unibanco - União de Bancos Brasileiros (Luxembourg) S.A.

**Syndication Agent**

Unibanco - União de Bancos Brasileiros S.A.

**UNIBANCO**

May, 2000