

This announcement appears as a matter of record only

UNIBANCO

**U.S.\$ 125,000,000.00
Trade Finance Promissory Note Facility**

Arranger

Unibanco - União de Bancos Brasileiros S.A.

Co-Arranger

Bank of America NT&SA

Lead Managers

Société Générale
CSFB Finanz AG Zürich
West LB Group
Union Planters Bank
BankAtlantic

Managers

ABN Amro Bank, Miami Agency
Republic National Bank of Miami, N.A.
SunTrust Bank Miami, N.A.
First Security Bank, N.A.
Banque Sudameris, Miami Agency
Eagle National Bank of Miami
Colonial Bank
BAC Florida Bank
KeyBank
International Finance Bank
Banco de Crédito e Inversiones

Paying Agent

Bank of America NT&SA

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June, 1999