

*This announcement appears as a matter of record only*



**TUPY**

**Tupy Fundições Ltda.**

**U.S.\$ 100,000,000.00**

**Syndicated Export Prepayment Facility**

**Arranger**

Unibanco - União de Bancos Brasileiros S.A.

**Co-Arrangers**

ABN Amro Bank N.V.

Banque Sudameris

Dresdner Kleinwort Benson

**Lead Managers**

Comerica Bank

Wachovia Bank, N.A.

Brascan International Bank Ltd.

**Collateral Agent**

Bank One Trust Company, N.A.

**Administrative & Paying Agent**

Unibanco - União de Bancos Brasileiros (Luxembourg) S.A.

**Syndication Agent**

Unibanco - União de Bancos Brasileiros S.A.

**UNIBANCO**

August, 2000