

This announcement appears as a matter of record only



Seara Alimentos S.A.

**U.S.\$ 110,000,000.00
Syndicated Export Prepayment Facility**

Joint Lead Arrangers

Unibanco - União de Bancos Brasileiros S.A.
Banco Bradesco S.A

Co-Arranger

Banco Itaú S.A.

Lead Managers

Wachovia Bank N.A.
Banco Boavista Interatlântico S.A.
MeesPierson N.V.
Brascan International Bank Ltd.
Braseg Overseas Bank Ltd.
Inter American Express Bank Ltd.

Collateral Agent

MeesPierson N.V.

Administrative & Syndication Agent

Unibanco - União de Bancos Brasileiros S.A.

UNIBANCO



May, 2000