

This announcement appears as a matter of record only



Seara Alimentos S.A.

U.S.\$ 110,000,000.00
Syndicated Export Prepayment Facility

Joint Lead Arrangers

Unibanco - União de Bancos Brasileiros S.A.
Banco Bradesco S.A.

Co-Arrangers

Banco Itaú S.A.
Banco Latinoamericano de Exportaciones, S.A. - BLADEX

Lead Managers

Wachovia Bank N.A.
Banco Boavista Interatlântico S.A.
MeesPierson N.V.
Brascan International Bank Ltd.
Braseg Overseas Bank Ltd.
Inter American Express Bank Ltd.

Collateral Agent

MeesPierson N.V.

Administrative & Syndication Agent

Unibanco - União de Bancos Brasileiros S.A.



June, 2000