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INDÚSTRIA E COMÉRCIO S.A.

Petroflex Indústria e Comércio S.A.

U.S.\$ 50,000,000.00
Syndicated Export Prepayment Program

Arranger

Unibanco - União de Bancos Brasileiros S.A.

Lead Managers

ABN Amro Bank NV Amsterdam
Banco Bradesco S.A., Grand Cayman Branch
Banco Itau S.A., Grand Cayman Branch
Banco Safra S.A., Grand Cayman Branch
BankBoston

Managers

Banco ABC Brasil, Cayman Island Branch
Votorantim Bank Ltd.

Collateral Agent

Standard Chartered Bank, London

Syndication & Documentation Agent

Unibanco - União de Bancos Brasileiros S.A.

UNIBANCO

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