

This announcement appears as a matter of record only



Eucatex S.A. Indústria e Comércio

US\$ 30,000,000.00
Syndicated Export Prepayment Facility

Arrangers

Unibanco - União de Bancos Brasileiros S.A.
Banco BBA Creditanstalt S.A.
Banco Bradesco S.A.

Syndication and Documentation Agent

Unibanco – União de Bancos Brasileiros S.A.

Administrative & Paying Agent

Unibanco - União de Bancos Brasileiros S.A. (Grand Cayman Branch)



March, 2001