

*This announcement appears as a matter of record only*



**BRASPETRO OIL SERVICES COMPANY**  
**BRASOIL**

Announces the successful conclusion of its

**U.S.\$ 100,000,000.00**  
**Trade Note Program**

*This announcement appears as a matter of record only*



**BRASPETRO OIL SERVICES COMPANY**  
**BRASOIL**

**U.S.\$ 50,000,000.00**  
**In Trade Finance Promissory Notes**  
**under a U.S.\$ 100 Million Trade Note Program**

**Issuer**  
BRASPETRO OIL SERVICES COMPANY BRASOIL  
A PETROBRAS Group Company

**Lead Managers**  
Unibanco - União de Bancos Brasileiros S.A.  
Banco Santander Brasil S.A.  
Banco Bradesco S.A.

**Co-Lead Manager**  
Interbanco S.A.

The undersigned arranged the Program and managed the placement of the Notes.

**UNIBANCO**

December, 1998

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**BRASPETRO OIL SERVICES COMPANY**  
**BRASOIL**

**U.S.\$ 50,000,000.00**  
**In Trade Finance Promissory Notes**  
**under a U.S.\$ 100 Million Trade Note Program**

**Issuer**  
BRASPETRO OIL SERVICES COMPANY BRASOIL  
A PETROBRAS Group Company

**Lead Managers**  
Unibanco - União de Bancos Brasileiros S.A.  
Banco Santander Brasil S.A.  
Banco Bradesco S.A.  
Standard Chartered Bank

**Co-Lead Manager**  
Excel Bank N.A. - New York

The undersigned arranged the Program and managed the placement of the Notes.

**UNIBANCO**

April, 1999

**The undersigned structured this transaction and arranged the placement of the Notes.**

**UNIBANCO**

April, 1999