This announcement appears as a matter of record only

## **UNIBANCO**

Announces the completion of its

## FFR 50,000,000 Coface Framework Facility

Structured and provided by



October 1998

 $GM\ NAC.-INDETERM.-02\ X\ 12-01/DEZ/98-AP\ N^{\circ}\ 681\ -\textbf{PEFRAN}\ (Identificação\ Publicação)$