



*For Strategic Corporate Finance Advice in Latin America contact the full service consulting firm with proven expertise:
Deloitte Touche Tohmatsu Corporate Finance*



PRIVATIZATION




Deloitte Touche Tohmatsu Corporate Finance acted as advisor to the BNDES on the privatization of Telebrás.



Deloitte Touche Tohmatsu Corporate Finance acted as advisor to the São Paulo State Government on the privatization of Companhia de Gás de São Paulo - COMGÁS.

Deloitte Touche Tohmatsu Corporate Finance acted as leader of the consortium advising the Pará State Government on the privatization of Centrais Elétricas do Pará - CELPA.




Deloitte Touche Tohmatsu Corporate Finance acted as advisor to General Motors do Brasil on the spin-off of its Delphi Automotive Systems Brazilian subsidiary.

Deloitte Touche Tohmatsu Corporate Finance acted as advisor to Banco Patrimônio on the purchase of Salomon Smith Barney's stake in Patrimônio.




Deloitte Touche Tohmatsu Corporate Finance acted as advisor to Alpargatas Santista on the purchase of Machasa S.A. (Chile).

EQUITY VALUATION & RESTRUCTURING


POST M&A ADVISORY





Deloitte Touche Tohmatsu Corporate Finance acted as advisor to AES Sul on the post-acquisition structuring of its purchase of Rio Grande do Sul State electricity distribution company - CEEE.





Deloitte Touche Tohmatsu Corporate Finance acted as advisor to Enron on the post-acquisition structuring of its purchase of São Paulo State electricity distribution company - Elektro.

Deloitte Touche Tohmatsu Corporate Finance acted as advisor to Deere & Company on the post-acquisition structuring of its purchase of SLC John Deere.



Deloitte Touche Tohmatsu Corporate Finance was hired to assist the State Bank of Minas Gerais (Bemge) in its privatization process, establishing the fair market value of its fixed assets.



Deloitte Touche Tohmatsu Corporate Finance was hired by SABESP to carry out a valuation of the fixed assets for the purpose of negotiating the takeover of the water and sewerage systems of several cities in the State of São Paulo.



Deloitte Touche Tohmatsu Corporate Finance was hired by the new shareholders to provide a fair market valuation of the fixed assets after EPSA's (Colombia) privatization.

FIXED ASSETS APPRAISAL

Deloitte Touche Tohmatsu



CORPORATE FINANCE

FOR FURTHER INFORMATION PLEASE CONTACT:
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