

This announcement appears as a matter of record only.

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a subsidiary of CAEMI Mineração e Metalurgia S.A.

## **CADAM - CAULIM DA AMAZÔNIA S.A.**

### **U.S.\$30,000,000 3 Year Secured Export Loan Facility**

Arranger  
**Chase Securities Inc.**

Lenders  
**The Chase Manhattan Bank**  
**Banco Santander Brasil International LTD. - Nassau**  
**UBS AG, New York Branch**

Administrative Agent  
**The Chase Manhattan Bank**

