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**Banco Itaú S.A.**

## **US\$ 175,000,000 Commercial Paper Program**

Arranger

**Chase Securities Inc.**

Co-Arranger & Letter of Credit Bank

**Barclays Bank PLC, Miami Agency**

Lead Managers

**The Chase Manhattan Bank**

**Barclays Bank PLC, Miami Agency**

**Bayerische Hypo- und Vereinsbank AG, New York Branch**

**Citibank, N.A.**

**Natexis Banque**

Managers

**Bank of America NT&SA**

**Bank of Montreal**

**Banque Nationale de Paris, Panama Branch**

**Banco Latinoamericano de Exportaciones, S.A. - BLADEX**

**Hamburgische Landesbank - Girozentrale**

**Landesbank Schleswig-Holstein Girozentrale**

**NatWest Bank PLC**

Co-Managers

**ABN-Amro Bank N.V.**

**Banca Agricola Mantovana SPA**

**Banque Cantonale de Genève**

**Comerica Bank**

**First Security Bank, N.A.**

**Firststar Bank**

**LRP Landesbank Rheinland-Pfalz**

**Lyonnaise de Banque**

**Royal Bank of Canada**

**Société Générale**

**Standard Chartered Bank**

Depository

**Harris Trust Company of New York**

Administrative Agent

**The Chase Manhattan Bank**

Co-Dealers

**Chase Securities Inc.**

**Barclays Capital Inc.**

**Banc of America Securities LLC**

