

# UNIBANCO

## US\$ 200,000,000 Commercial Paper Program

### Issuer

Unibanco-União de Bancos Brasileiros S.A.

### Arranger

Banc of America Securities LLC

### Lead Managers

Bank of America, N.A.

Banco Latinoamericano de Exportaciones, S.A. - BLADEX

Natexis Banque

Westdeutsche Landesbank Girozentrale, New York Branch

Arab Banking Corporation (B.S.C.) New York Branch

Citibank, N.A.

Standard Chartered Bank

### Managers

Bank Hapoalim B.M.

First Security Bank, N.A.

The Chase Manhattan Bank

Credit Lyonnais

National Westminster Bank Plc

Wachovia Bank, N.A.

### Participants

Bank One, National Association

Barclays Bank PLC

Comerica Bank

Banca Monte dei Paschi di Siena S.P.A.

LRP Landesbank Rheinland-Pfalz

Sabancı Bank plc

Bank of Montreal

Bayerische Hypo- und Vereinsbank AG, New York Branch

KBC Bank N.V. Dublin Branch

Banco Finantia International Limited

Landesbank Schleswig-Holstein Girozentrale

Unicredito Italiano SpA

### Depository

Bank One, National Association

### Co-Dealers

Banc of America Securities LLC

Chase Securities Inc.

Barclays Capital Inc.

### Lead Manager, Letter of Credit Bank and Administrative Agent



Westdeutsche Landesbank Girozentrale  
New York Branch

Arranged by

**Bank of America**

