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UNIBANCO

US\$ 100,000,000 Commercial Paper Facility

Issuer

Unibanco - União de Bancos Brasileiros S.A., Grand Cayman Branch

Lead Arranger and Book Runner

Banc of America Securities LLC

Arranger

Standard Chartered Bank

Lead Managers

Banco Latinoamericano de Exportaciones, S.A. - BLADEX

ABN AMRO Bank

Arab Banking Corporation (B.S.C.)

Participants

The Chase Manhattan Bank

Deutsche Bank AG, New York Branch

Bank of Montreal

BNP Paribas

Union Planters Bank N.A.

Comerica Bank

WestLB

CoBank, ACB

Colonial Bank

UniCredito Italiano SpA, New York Branch

Depository

Deutsche Bank AG, New York Branch

Administrative Agent

Bank of America, N.A.

Dealers

Banc of America Securities LLC

J. P. Morgan Securities Inc.

Letter of Credit Fronting Bank

Standard  Chartered

Arranged by

Bank of America

