



Announces the successful conclusion of its

¥ 16,029,000,000
Short Term Facility

Lead Arrangers

Bank of America, N.A.

UNIBANCO - União de Bancos Brasileiros S.A. - Nassau Branch

Banco Santander Brasil S.A.

Co-Arranger

HSBC Bank Brasil S.A. Banco Múltiplo - Grand Cayman Branch

Syndication and Administrative Agent

Bank of America, N.A.

Originated and structured by

Bank of America

