



Announces the successful conclusion of its

**¥ 15,200,000,000
Short Term Credit Facility**

Arrangers

Bank of America N.A.
Citibank N.A.
Banco do Brasil S.A.

Co-Arranger

Wachovia Bank, N.A.

Lead Managers

ING BANK, N.V.
Banco Bradesco S.A.
BANCO LATINOAMERICANO DE EXPORTACIONES S.A. (BLADDEX)

Participant

COMERICA BANK

Syndication and Administrative Agent

Bank of America N.A.

Originated and Structured by

Bank of America

