

This announcement appears as a matter of record only. February 2001.



US\$ 100,000,000 Term Credit Facility

Issuer

Banco Bradesco S.A. - Grand Cayman Branch

Lead Arranger

Banc of America Securities LLC

Co-Arrangers

Banco Latinoamericano de Exportaciones, S.A. (BLADEX)

Bank of America, N.A.

BNP PARIBAS - Panama Branch

Credit Agricole Indosuez

Deutsche Bank S.A.

Lead Manager

Citibank, N.A.

Manager

Bank One, National Association

Participants

Chinatrust Commercial Bank, Offshore Banking Branch

Dresdner Bank Lateinamerika AG

Všeobecná Úverová Banka, A.S.

Administrative Agent

Bank of America, N.A.

Arranged by

