



*PETROBRAS INTERNATIONAL
FINANCE COMPANY*

a wholly owned subsidiary of



**PETRÓLEO BRASILEIRO S.A.
PETROBRAS**

U.S.\$ 450,000,000.00

9⁷/₈% Senior Notes due May 2008

Sole Bookrunner and Lead Manager



UBS Warburg

Co-Managers

Banc of America Securities 

 **JPMorgan**

 **RBC
DOMINION
SECURITIES**

 **Banco
Santander Central Hispano**